

PAKGEN POWER LIMITED



SECY/Stock Exch/

October 05, 2016

1. The General Manager
Pakistan Stock Exchange Ltd
Stock Exchange Building
Stock Exchange Road, Karachi.

PUCAR / TCS

2. The Executive Director
Monitoring & Enforcement Division
Securities & Exchange Commission of Pakistan
8th Floor, NIC Building, Jinnah Avenue,
Blue Area, ISLAMABAD.

Fax No. (051) 9100454, 9100471 / TCS

SUB: MATERIAL INFORMATION

Dear Sir,

We would like to convey the following information in compliance with the Listing Regulation and Code of Corporate Governance:

Pakgen Power Limited ("the Company") entered into an agreement with GE Global Services GMBH (GE), a world's Digital Industrial Company, to provide advanced digital industrial software solution to the Company. Powered by Predix, GE's operating system for the industrial internet, GE's Digital Power Plant that includes a suite of software solutions that can enable the Company to visualize plant performance, analyze and monitor operations in real time and help to identify maintenance issues before they occur, leading to greater asset uptime and reduced unplanned downtime. Overall plant performance is also to benefit from the system.

Disclosure form in terms of Section 96 of the Securities Act, 2015, is attached for information and circulation amongst the TRE Certificate Holders of the Exchange.

Thanking you,

Yours truly,


KHALID MAHMOOD/CHOHAN
(COMPANY SECRETARY)

HEAD OFFICE

: 1-B, AZIZ AVENUE, CANAL BANK, GULBERG V, LAHORE. TEL: +92-42-35717090-96, 35717159-63, FAX: 92-42-35717239, WEBSITE: www.pakgenpower.com, E-MAIL: pakgen@lalpir.com

REGISTERED OFFICE

: NISHAT HOUSE, 53/A, LAWRANCE ROAD, LAHORE. TEL: 111-113-333 FAX: +92-42 36367414

POWER STATIONS

: LALPIR THERMAL POWER STATIONS, P.O. BOX NO. 89, MUZAFFARGARH. PC-34200, PAKISTAN. TEL: 92-66-2300030, FAX: 92-66-2300260, www.pakgenpower.com

PAKGEN POWER LIMITED



DISCLOSURE FORM IN TERMS OF SECTION 96 OF THE SECURITIES ACT, 2015

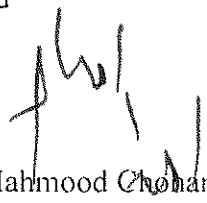
Name of the Company : Pakgen Power Limited
Date of Report (Date of earliest event reported if applicable) : N/A
Address of Registered Office : Nishat House, 53-A, Lawrence Road, Lahore.
Contact Information : Company Secretary, Nishat House, 53-A Lawrence Road, Lahore.

Disclosure of inside information by listed company in terms of Section 96.

Pakgen Power Limited ("the Company") entered into an agreement with GE Global Services GMBH (GE), a world's Digital Industrial Company, to provide advanced digital industrial software solution to the Company. Powered by Predix, GE's operating system for the industrial internet, GE's Digital Power Plant that includes a suite of software solutions that can enable the Company to visualize plant performance, analyze and monitor operations in real time and help to identify maintenance issues before they occur, leading to greater asset uptime and reduced unplanned downtime. Overall plant performance is also to benefit from the system.

In case of company, pursuant to the requirements of the Securities Act, 2015, the Company has duly caused this form/statement to be signed on its behalf by the undersigned hereunto duly authorized

October 05, 2016


Khalid Mahmood Chohan
Company Secretary

HEAD OFFICE

: 1-B, AZIZ AVENUE, CANAL BANK, GULBERG V, LAHORE. TEL: +92-42-35717090-96, 35717159-63, FAX: 92-42-35717239, WEBSITE: www.pakgenpower.com, E-MAIL: pakgen@lalpir.com

REGISTERED OFFICE

: NISHAT HOUSE, 53/A, LAWRENCE ROAD, LAHORE. TEL: 111-113-333 FAX: +92-42 36367414

POWER STATIONS

: LALPIR THERMAL POWER STATIONS, P.O. BOX NO. 89, MUZAFFARGARH. PC-34200, PAKISTAN. TEL: 92-66-2300030, FAX: 92-66-2300260, www.pakgenpower.com